



Joseph P. Ganim
Mayor

CITY OF BRIDGEPORT
OFFICE OF THE TAX ASSESSOR

CITY HALL – 45 LYON TERRACE
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Kenneth Flatto
Director of Finance

SENIOR CITIZEN AND SOCIAL SECURITY DISABLED TAX RELIEF PROGRAM
(OCTOBER 1, 2022 GRAND LIST, effective July 1, 2023 tax year)

Applications will be accepted in the Tax Assessor's Office at City Hall, 45 Lyon Terrace Room 103. Filing period begins: **FEBRUARY 1, 2023 TO MAY 15, 2023.**

REQUIREMENTS:

MUST BE AGE 65 BY DECEMBER 31, 2022

(If under age 65, you may apply if you are considered Totally Disabled by the Social Security Administration. A currently dated "CERTIFICATE OF AWARD/TPQY" from the SSA must be submitted.

APPLICANT MUST OWN AND RESIDE IN THE HOME ON OR BEFORE OCTOBER 1, 2022.

The **2022 MAXIMUM QUALIFYING INCOME** (including Social Security) are listed below:

STATE PROGRAM:

UNMARRIED \$40,300

MARRIED \$49,100

CITY OF BRIDGEPORT PROGRAM:

ENTIRE HOUSEHOLD \$58,000

PLEASE CHECK IRS INCOME REQUIREMENTS ON FILING FEDERAL INCOME TAX RETURN AND INCLUDE THE FOLLOWING DOCUMENTS FOR INCOME VERIFICATION:

- **2022 FEDERAL INCOME TAX RETURN & SSA-1099** (for all household residents, aged 21 & over). Federal Income Tax return should be filed before submitting application. **If Federal Income Tax is not filed, documents listed below must be provided.**
- **2022 SOCIAL SECURITY BENEFIT STATEMENTS (SSA-1099)** for all household residents aged 21 & over.
- **2022 W-2s, 1099INT, 1099DIV, 1099R, & all 2022 statements of Non-Taxable Income** (ex: VA Pension, Tax free interest, etc.) for all household residents aged 21 & over.

ADDITIONAL VETERAN'S EXEMPTION BENEFITS

You are eligible to apply for an additional increase in your Veteran's Exemptions under Connecticut General Statute 12-81g (a) or (b).

New application for Additional Veteran's exemption benefits will be accepted in the Tax Assessor's Office from **February 1, 2023, to October 1, 2023**, for the **OCTOBER 1, 2023, GRAND LIST**.

PLEASE CHECK IRS INCOME REQUIREMENTS ON FILING FEDERAL INCOME TAX RETURN AND INCLUDE THE FOLLOWING DOCUMENTS FOR INCOME VERIFICATION:

2022 FEDERAL INCOME TAX RETURN. Federal Income Tax return should be filed before submitting application. If Federal Income Tax is not filed, proof listed below must be provided:

- **VETERAN and SPOUSE'S 2022 Social Security Benefit Statement (SSA-1099)**
- **2022 W-2s, 1099 INT, 1099DIV, 1099R, etc.**
- **2022 STATEMENTS of NON-TAXABLE INCOME** such as **VA PENSION, NON-TAXABLE INTEREST, etc.**

The **2022 MAXIMUM QUALIFYING INCOME** (including Social Security) is **\$40,300 for Unmarried and \$49,100 for Married**.

Feel free to call our office at **(203) 576-7241** with any questions.

Sincerely,

City of Bridgeport
Assessor's Staff